

2914 Elmwood Ave, Kenmore NY 14217 {MAILING ADDRESS} 5875 South Transit Road, Lockport, NY 14094 3673 Southwestern Blvd, Orchard Park, NY 14127

PATIENT NAME:				
ADDRESS:				
EMAIL:	TELEPHONE: HOME:		CELL:	
DATE OF BIRTH:		FEMALE:		
SOCIAL SECURITY NUMBER:				
EMERGENCY CONTACT:	TEI	_EPHONE:		

No Fault {MOTOR VEHICLE ACCIDENT}

Understand that without majority of the below information, you or your back-up insurance may be billed in lieu of missing information about your No Fault claim. The more information we have, the more timely we are able to process any requests for additional testing, surgery, braces, etc that the physician may/may not wish to order at your appointment. If you are unsure how to obtain the below information, before you arrive at our office, contact your Auto Insurance, they will assist you.

{for		NSURANCE INFO re in at the time of the	accident}			
Insurance Company:	_		_			
Insurance Company Address:						
Name of Policy Holder:						
Relationship to Policy Holder:						
Policy Number:						
NF Claim Number:						
NF Claim Examiner/Adjuster:						
Examiner/Adjuster Phone #:						
Examiner/Adjuster Fax #:						
	ACCIDEN	IT INFORMATION				
Date of Accident:						
	Were you the:	DRIVER	F	PASSENGE	ER	
Type of injury sustained:						
Brief Description of how accident occurred:						
Did you receive immediately						
Treatment after the accident?						
OWNER OF VEHICLE: NAME & ADDRESS						
DRIVER OF VEHICLE IF NOT YOU: NAME & ADDRESS						
If no, when was the first time you sought medical treatment:						
Have you had ANY previous injury? If yes, please describe and include	•	•	,	YES	OR	NC
Since the onset of your pain, is it:	Better	Unchange	ed	w	orse	
	uthorize my physician/H	ealth Care Solutions of W	NY. LLC to rele	ease any inf	formation per	taining
ident to my insurance (for the duration of r				inter any mi	erination per	

auto

In the event that the above information is not furnished, the charges will be mailed directly to you.





PLEASE DESCRIBE THE TYPE OF PAIN YOU ARE HAVING? (CIRCLE ALL THAT APPLY)

Sharp Aching Shooting Burning Cramping Throbbing Stabbing Itchy Sore Dull Tight Stinging

PLEASE RATE YOUR LEVEL OF PAIN



Do you have any of the following?

*Body/muscle stiffness Yes No Circle which a *Radiating pain? (<i>Pain that shoots from one area to another</i>) *Tingling, pins and needles or burning sensations? *Feelings of muscle weakness? *Any bowel/bladder changes? *Increased pain from coughing or sneezing?	pplies:MildModerateSevereYesNoDescribe:YesNoDescribe:YesNoDescribe:YesNoDescribe:YesNoDescribe:YesNoDescribe:			
What makes the pain worse? (Circle all that appAny/all activityBendingRunningReachingProlonged SittingProlonged Standing	Lifting Weight Prolonged Walking Lying down/sleeping			
What makes the pain better? (Circle all that apply) Rest Movement Heat Therapy Elevation Medication Changing Positions Nothing Are you currently attending therapy? No Yes If yes, where & with which Dr.				
for how long? Has the therapy helped? Yes No If no, why & when did you stop therapy? What type of therapy? (Circle all that apply)				
ChiropracticTherapy: Physical and/or OccupationalAcupunctureModalities-Ultrasound, Electrical Stim, Hot/Cold packsHave you had any type of injections for this problem?YesNo				
If so, what type of injections did you have? (Circle all that apply	Did the injections help? Yes No			

 Epidural Injection:
 _____Trigger Point Injections; Location:
 _____Facet Injections
 Other:

		THOPAEDICS PINE SURGERY	
2914 Elmwood Avenue, Kenmore NY 142173673 So PHONE		brchard Park NY 1412758 FAX: (716) 775-6288	/5 South Transit Road, Lockport, NY 14094
	. (710) +7-0510	TAA. (710) 775-0200	
GENERAL INFORMATION*** *(You do NOT have to fill out GENERAL IN	FORMATION	nortion, if this insurance	re is secondary to NF/WC)

PATIENT NAME :			
ADDRESS : TELEPHONE : HOME :			
FMAIL ADDRESS:	UELL		
EMAIL ADDRESS: DATE OF BIRTH :	SEX : MALE		
SOCIAL SECURITY NUMBER :			
CHIEF COMPLAINT:			
		ACT INFORMATI	
RELATIONSHIP: TELEPHONE: HOME :			
TELEPHONE: HOME :	CE	LL :	
*****	*****	*****	*****
PRIVA	TE INSURAN	ICE INFORMATION	
PRIMARY INSURANCE :	o		
ID# : Responsible Party:	DOB:	GROUP# :	
SECONDARY INSURANCE :	Suffix		
SECONDARY INSURANCE : ID# : Responsible Party:	DOB:	anoon //	
CORRE	SPONDENC	E INFORMATIO	N
**************************************	RTANT INFORM	ATION NEEDED****	******
PRIMARY MEDICAL DOCTOR:			
PRIMARY MEDICAL DOCTOR:		Telephone:	
ATTORNEY INFORMATION:			
Address:		Telephone:	
INSURANCE AUTHORIZATION:			
	L BENEFITS DIRECT	ILY TO MY PHYSICIANS. I A	
NO SHOWS: Please be advised that a fee of \$75.00 will be charg business day's notice by phone {716-447-6310}. The			
*PLEASE NOTE THAT YOUR INSURANCE COMPANY WI THIS POLICY IS INTENDED TO FACILITATE BEST SCHEDU TIME AVAILABLE FOR PATIENT CARE			RS AND OUR STAFF TO MAXIMIZE THE
Patient name Printed		Date	
Patient Signature		Date	

716 ORTHOPAEDICS AND SPINE SURGERY, PLLC

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PHONE: (716) 447-6310 FAX: (716) 775-6288

MEDICAL HISTORY QUESTIONNAIRE

****ALLERGIES:			* * *	: *
-	MEDICATIONS : Please list	your most current m	edications	
MEDICATION::	DOSAGE		PRESCRIBER:	
SOCIAL HISTORY: ALCO	OHOL:			
DO YOU DRINK? Y C	DR N IF YES, HOW MUCH AND H	IOW OFTEN: SOCIAL /	OCCASIONAL / MODERATE	
SMOKING AND CHEWIN	ng tobacco: do you smoke? y	or N < PACK A DAY1-2	PACKS A DAY>3 PACKS A DAY	-
CHEWING TOBACCO_	PREVIOUS SMOKER: Y or N	WHEN DID YOU QU	JIT\$	

Surgical History & The Date Performed:

PRESENT MEDICAL CONDITIONS: Please check any medical conditions you are being treated for or have been in the past

NO MEDICAL PROBLEMS REPORTED

MEDICAL PROBLEMS	YOURSELF	FAMILY MEMBER	MEDICAL PROBLEMS	YOURSELF	FAMILY MEMBER
Asthma			Dialysis or Kidney Failure		
Emphysema			Urinary tract infections		
COPD			Diabetes		
Pneumonia			Thyroid problems		
Tuberculosis			Osteomyolitis		
Pulmonary Embolism			Bleeding disorders		
Respiratory Arrest			Anesthesia problem / Malignant hyperthermia		
Sleep Apnea			Peripheral Vascular Disease (PVD)		
High Cholesterol/Lipids			Deep Vein Thrombosis (DVT)		
High Blood Pressure			Cerebral Palsy		
Stroke / TIA			Polio		
Mitral Valve Prolapse			Parkinson's		
Congestive Heart Failure			Multiple Sclerosis		
Angina (Chest Pain)			Ulcers skin/pressure		
Coronary Heart Disease			Psoriasis		
Heart Attack (Myocardial Infarction)			Tooth abscess		
Arrhythmia (Irregular heart beat)			Gingivitis		
Inflammatory Bowel (Diverticulitis/losis)			Rheumatoid Arthritis		
Acid Reflux (GERD)			Gout		
Gastric / Stomach Ulcer			Lupus		
GI Bleed			Scleroderma		
Hepatitis or liver disease			Depression		
Kidney problems			HIV/AIDS		
Drug OR Alcohol dependency			CANCER		

AUTHORIZATION AND RELEASE: To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my health. It is my responsibility to inform the doctor's office of any changes in my medical status.

Signature:__

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Narcotic Medication Agreement

_____ understand that:

- I will call the office **FIVE (5)** business days ahead of my refill date. P# 716-447-6310.
- The overuse of narcotic medication can result in serious health risks.
- You should not drive or operate machinery while taking narcotic medications.
- All prescriptions must be filled at one (1) pharmacy only and prescribed by one (1) doctor only, this includes emergency department prescriptions.
- You agree to a random urine drug testing.

١,

 This medication will be strictly monitored and ALL of the medications will be filled at the SAME pharmacy.

The pharmacy I have chosen is: _____

Phone #: ______ Address: _____

- Early refill requests will not be honored & I will take my medication ONLY as prescribed.
- I am responsible for MAKING & KEEPING scheduled appointments. I understand that I will need to be seen approximately EVERY month while I am being prescribed narcotic medications.
- I understand that if I am not able to keep my appointments my medications will **not** be refilled.
- I WILL NOT obtain narcotic medication from any provider while obtaining medications from 716 Orthopaedics and Spine Surgery and/or associates. If it is found that other providers are prescribing for me, Dr. Rogers and/or his associates reserve the right to discontinue prescribing medications and/or discharge me.**
- Your prescription or medications WILL NOT be replaced if they are lost, destroyed, stolen, get wet, misplaced etc. under any circumstances.
- Early refill requests will NOT be honored & I will take my medication ONLY as prescribed.
- Notify us immediately if you become pregnant.

I have read the Narcotic Medication Agreement and by signing I affirm that I have read, understand, and accept all of the terms of this agreement.

**PAIN MANAGEMENT PROVIDER:	
Patient Signature:	Date:
Witness Signature:	Date:

NEW YORK MOTOR VEHICLE INSURANCE FORM ASSIGNMENT OF BENEFITS

(FOR ACCIDENTS OCCURRING ON OR AFTER 03/01/2002)

The Assignee hereby verifies that they have not received any payment from or on behalf of the Assignor and

shall not pursue payment directly from the Assignor for services provided by said Assignee for injuries

sustained due to the motor vehicle accident which occurred on _____,

under Claim Number	, with (Insurance Company)	not
withstanding any other agreement to the contrary.		

This agreement may be revoked by the Assignee when benefits are not payable based upon the Assignor's lack of insurance coverage and/or violation of a policy condition due to actions or conduct of the Assignor and/or a denial of a claim submitted to Assignor's No-Fault Carrier, upheld upon arbitration.

ANY PERSONS WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR COMMERCIAL INSURANCE OR A STATEMENT OF CLAIM FOR ANY COMMERCIAL OR PERSONAL INSURANCE BENEFITS CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, AND ANY PERSONS WHO, IN CONNECTION WITH SUCH APPLICATION OR CLAIM, KNOWINGLY MAKES OR KNOWINGLY ASSISTS, ABETS, SOLICITS OR CONSPIRES WITH ANOTHER TO MAKE A FALSE REPORT OF THE THEFT, DESTRUCTION, DAMAGE OR CONVERSION OF ANY MOTOR VEHICLE TO A LAW ENFORCEMENT AGENCY, THE DEPARTMENT OF MOTOR VEHICLES OR AN INSURANCE COMPANY, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME, AND SHALL ALSO BE SUBJECT TO A CIVIL PENALTY NOT TO EXCEED FIVE THOUSAND DOLLARS AND THE VALUE OF THE SUBJECT MOTOR VEHICLE OR STATED CLAIM FOR EACH VIOLATION.

(PATIENT SIGNATURE)

(DATE)

PATIENT ADDRESS

Dr. Roger Warren Rogers (Electronically Signed) Fellowship Trained Orthopaedic Spine Surgeon NPI: 1417112947 (DATE)



To Whom It May Concern,

Enclosed please find a `Doctor`s Lien` which must be signed by you and your attorney before we can schedule a surgery date for you. We will bill your No-Fault carrier, but in the event that they deny your medical bill, we must have this Lien on file so that we can recover any outstanding amounts on your account if there is a judgment or settlement from the insurance company.

We will not be able to proceed with your surgery without this Lien on file. Please contact our office at (716) 447-6310, if you or your attorney have any questions regarding this document.

Sincerely, Dr. Rogers Warren Rogers

		76 ORTHOPAEDICS AND SPINE SURGERY	
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		PHONE: (716) 447-6310 FAX: (716) 775-6288	
		Dr. Rogers Warren Rogers	
то:	ATTORNEY(S)		
PAT	IENT NAME:	DOB:	

I hereby authorize Dr. Rogers Warren Rogers to furnish you, my attorney(s), with a full report of the case history, examination, diagnosis, treatment, prognosis of myself in regard to the accident in which I was involved.

I hereby authorize and direct you my attorney(s), to pay directly to said doctor such sums as may be due and owing him/her for professional services rendered to me both by reason of the aforesaid accident and by reason of any other bills that are due and owing to his/her office and to withhold such sums from any settlement, judgement or verdict which may be paid to you, my attorney(s), or myself as a result of the injuries for which I have been treated or injuries in connection therewith.

I fully understand that I am directly and fully responsible to said doctor for all professional bills submitted by him/her for services rendered me and that this agreement is made solely for said doctor's additional protection and in consideration of pending payment. And I further understand that such payment is not contingent on any settlement, judgement or verdict by which I may eventually recover said fee.

PATIENT`S SIGNATURE:	DATE:

PATIENT`S ADDRESS:	

CITY: ______STATE: _____ZIP:_____

TELEPHONE:

Attorney(s): Please sign, date and return this document to our office as soon as possible.

The undersigned, being attorney(s) of record for the above patient, does hereby agree to observe all of the terms and conditions of the above lien and agree(s) to withhold such sums from any settlement, judgement or verdict as may be necessary to adequately protect the said doctor named above.

Attorney(s) Signature: Date:

Notice: Please sign, date and return to doctor's office at once. Keep a copy for your records.

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AUTHORIZATION TO OBTAIN PIP BENEFITS PAYOUT INFORMATION

NAME OF INSURER:	
PIP POLICY NUMBER:	
NAME OF INSURED:	
DATE OF ACCIDENT:	
CLAIM NUMBER:	
I.	hereby authorize and direct
(Patient Name)	

(Insurance Company)

To provide 716 Orthopaedics and Spine Surgery, PLLC an accounting of payouts made under all claims submitted for payment under the above referenced policy relating to the automobile accident occurring on the above referenced date upon request.

(Signature of Patient/ Insured)

(Date Signed)

(Representative of 716 Orthopaedics and Spine Surgery, PLLC)



OCA Official Form No.: 960 AUTHORIZATION FOR RELEASE OF HEALTH INFORMATION PURSUANT TO HIPAA [This form has been approved by the New York State Department of Health]

		•]
Patient Name	Date of Birth	Social Security Number

Patient Address

I, or my authorized representative, request that health information regarding my care and treatment be released as set forth on this form: In accordance with New York State Law and the Privacy Rule of the Health Insurance Portability and Accountability Act of 1996 (HIPAA), I understand that:

1. This authorization may include disclosure of information relating to ALCOHOL and DRUG ABUSE, MENTAL HEALTH TREATMENT, except psychotherapy notes, and CONFIDENTIAL HIV* RELATED INFORMATION only if I place my initials on the appropriate line in Item 9(a). In the event the health information described below includes any of these types of information, and I initial the line on the box in Item 9(a), I specifically authorize release of such information to the person(s) indicated in Item 8.

2. If I am authorizing the release of HIV-related, alcohol or drug treatment, or mental health treatment information, the recipient is prohibited from redisclosing such information without my authorization unless permitted to do so under federal or state law. I understand that I have the right to request a list of people who may receive or use my HIV-related information without authorization. If

I experience discrimination because of the release or disclosure of HIV-related information, I may contact the New York State Division of Human Rights at (212) 480-2493 or the New York City Commission of Human Rights at (212) 306-7450. These agencies are responsible for protecting my rights.

3. I have the right to revoke this authorization at any time by writing to the health care provider listed below. I understand that I may revoke this authorization except to the extent that action has already been taken based on this authorization.

4. I understand that signing this authorization is voluntary. My treatment, payment, enrollment in a health plan, or eligibility for benefits will not be conditioned upon my authorization of this disclosure.

5. Information disclosed under this authorization might be redisclosed by the recipient (except as noted above in Item 2), and this redisclosure may no longer be protected by federal or state law.

6 THIS AUTHORIZATION DOES NOT AUTHORIZE YOU TO DISCUSS MY HEALTH INFORMATION OR MEDICAL CARE WITH ANYONE OTHER THAN THE ATTORNEY OR GOVERNMENTAL AGENCY SPECIFIED IN ITEM 9 (b).

7. Name and address of health provider or entity to release the	is information: 716 Orthopaedics and Spine Surgery, PLLC			
 Name and address of person(s) or category of person to whom this information will be sent: 				
9(a). Specific information to be released: O Medical Record from (insert date)	to (insert date)			
U Entire Medical Record, including patient histories, office notes referrals, consults, billing records, insurance records, and records	(except psychotherapy notes), test results, radiology studies, films, sent to you by other health care providers.			
	Include: (Indicate by Initialing) Mental Health Information			
Authorization to Discuss Health Information	HIV-Related Information			
(b) O By initialing here I				
Initials care provider	Name of individual health			
to discuss my health information with my attorney, or a gove				
(Attorney/Firm Name or Governmen 10. Reason for release of information: O At request of individual O Other:	ntal Agency Name) 11. Date or event on which this authorization will expire:			
12. If not the patient, name of person signing form:	13. Authority to sign on behalf of patient:			

All items on this form have been completed and my questions about this form have been answered. In addition, I have been provided a copy of the form.

Signature of patient or representative authorized by law.

* Human Immunodeficiency Virus that causes AIDS. The New York State Public Health Law protects information which reasonably could identify someone as having HIV symptoms or infection and information regarding a person's contacts

Date:

Instructions for the Use of the HIPAA-compliant Authorization Form to Release Health Information Needed for Litigation

This form is the product of a collaborative process between the New York State Office of Court Administration, representatives of the medical provider community in New York, and the bench and bar, designed to produce a standard official form that complies with the privacy requirements of the federal Health Insurance Portability and Accountability Act ("HIPAA") and its implementing regulations, to be used to authorize the release of health information needed for litigation in New York State courts. It can, however, be used more broadly than this and be used before litigation has been commenced, or whenever counsel would find it useful.

The goal was to produce a standard HIPAA-compliant official form to obviate the current disputes which often take place as to whether health information requests made in the course of litigation meet the requirements of the HIPAA Privacy Rule. It should be noted, though, that the form is optional. This form may be filled out on line and downloaded to be signed by hand, or downloaded and filled out entirely on paper.

When filing out Item 11, which requests the date or event when the authorization will expire, the person filling out the form may designate an event such as "at the conclusion of my court case" or provide a specific date amount of time, such as "3 years from this date".

If a patient seeks to authorize the release of his or her entire medical record, but only from a certain date, the first two boxes in section 9(a) should both be checked, and the relevant date inserted on the first line containing the first box.



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HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPAA)

General Information:

Information about your treatment and care, including payment for care, is protected by two federal laws:

The Health Insurance Portability and Accountability Act of 1996 ("HIPAA") and the Confidentiality Law. Under these laws the practice must obtain your written consent before it can disclose information about you for payment purposes. For example, the practice must obtain your written consent before it can disclose any Personal Health Information (PHI). In addition, you must also sign a written consent before the practice can share information for any and all treatment purposes. However, federal law permits the practice to disclose information in the following circumstances without your written permission:

- 1. To practice staff for the purposes of maintaining the clinical records
- 2. Pursuant to an agreement with a business associate (e.g. Clinical laboratories, pharmacy, your insurance company)
- 3. For research, audit or evaluations (e.g. State licensing review, or accreditation as required by the State and/or Federal government);
- 4. To report a crime committed on the practice's premises or against practice staff
- 5. To medical personnel in a medical/psychiatric emergency
- 6. To appropriate authorities to report suspected child abuse or neglect
- 7. To report certain infectious illnesses as required by state law
- 8. Information that is requested per a court order

Before the practice can use or disclose any information about your health in a manner which is not described above, it must first obtain your specific written consent allowing it to make the disclosure. Any such written consent may be revoked by you in writing.

Disclosure of Medical Information

I give my permission to the office of 716 Orthopaedics and Spine Surgery, PLLC to disclose medical information regarding my treatment/diagnosis to the following family members or friends whom you may speak with:

Name:	_Relationship:	Phone:
Name:	_Relationship:	_Phone:
Name:	_Relationship:	_Phone:

PATIENT CONSENT FOR USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION

I hereby consent to 716 Orthopaedics and Spine Surgery PLLC. (the "Practice") using and disclosing my protected health information (PHI) to carry out treatment, payment and healthcare operations (TPO). I hereby acknowledge that I have had the right to review the Practice's Privacy Policy prior to signing this consent, which provided me a more complete description of potential uses and disclosures of my PHI. I am aware that the Practice reserves the right to revise its Privacy Policy at any time. I am also aware that a revised Privacy Policy may be obtained by my forwarding a written request for same to the Practice.

Consent to Calls/Mail/Email

I hereby consent to the Practice calling my home, cell phone or other designated location and leaving a message on my voicemail or in-person in reference to any items that assist the Practice in carrying out TPO, such as appointment reminders, insurance items and any call pertaining to my clinical care, including laboratory results and other matters incident to my treatment.

I hereby consent to the Practice mailing to my home or other designated location any items that assist the Practice in carrying out TPO, such as appointment reminder cards and patient statements as long as they are marked Personal and Confidential.

I hereby consent to the Practice e-mailing me any items or communications that assist the Practice in carrying out TPO, such as appointment reminder cards and patient statements.

I understand that I have the right to request that the Practice restrict how it uses or discloses my PHI to carry out TPO. However, the Practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

By signing this form, I am consenting to the Practice's use and disclosure of my PHI as specified in the

Privacy Policy and this Patient Consent for Use and Disclosure of Protected Health Information. I understand that I may revoke my consent in writing, except to the extent that the Practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, I understand that the Practice may decline to provide treatment to me.

Signature:_____

Date: